



## Human Resources Division

Jennifer Goodman, Director

Rachel Novetzke, Assistant Director

### AGENDA

Deferred Compensation Advisory Committee

Thursday, January 25, 2024 10:00 a.m.

Location: County Administration Building

44 North San Joaquin Street, Room 146, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: [sjcdcacpubliccomments@sjgov.org](mailto:sjcdcacpubliccomments@sjgov.org). Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

Agenda Item	Type of Business	Presenter
Introduction of new Advisory Committee Member	Informational	Chair, Jennifer Goodman
Roll Call		
Approval of Minutes for Quarterly Meeting of October 26, 2023	Action Requested	Chair, Jennifer Goodman
Public Comment		
Program Status Reports: Fourth Quarter	Informational	Nationwide: John Steggell
Fourth Quarter 2023 Performance Report: <ul style="list-style-type: none"> <li>➤ Market commentary</li> <li>➤ On watch funds:               <ul style="list-style-type: none"> <li>• T. Rowe Price Large Cap Growth fund</li> <li>• MFS Mid Cap Growth Fund</li> <li>• Metropolitan West Total Return Bond Fund</li> <li>• TIAA-CREF High Yield Fund</li> <li>• Invesco Real Estate Fund</li> </ul> </li> <li>➤ Current fund lineup overview</li> <li>➤ Fee and revenue analysis</li> </ul>	Informational	Hyas: Vincent Galindo



## Human Resources Division

Jennifer Goodman, Director

Rachel Novetzke, Assistant Director

<b>Agenda Item</b>	<b>Type of Business</b>	<b>Presenter</b>
Review International Index Fund search document	Action Requested	Hyas: Vincent Galindo
Review Intermediate Term Bond Fund search document	Action Requested	Hyas: Vincent Galindo
Legal and Regulatory Updates	Informational	Hyas: Vincent Galindo
Virtual Event Center Summary	Informational	Nationwide: John Steggell
P&I Eddy Award Winner	Informational	Nationwide: John Steggell
Comments from Committee Members		
Next Meeting: Thursday, April, 25, 2024, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 <sup>st</sup> Floor)		