



Human Resources Division

Jennifer Goodman, Director

Rachel Novetzke, Assistant Director

AGENDA

Deferred Compensation Advisory Committee

Thursday, February 27, 2025 10:00 a.m.

Location: County Administration Building

44 North San Joaquin Street, Room 146, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: sjcdcacpubliccomments@sjgov.org. Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

| Agenda Item | Type of Business | Presenter |
|--|---------------------------|---------------------------|
| Roll Call | | |
| Approval of Minutes for Quarterly Meeting of October 24, 2024 | Action Requested | Chair, Jennifer Goodman |
| Public Comment | | |
| Program Status Reports: Fourth Quarter | Informational | Nationwide: John Steggell |
| In Plan Guarantee Products | Action Requested | Nationwide: John Steggell |
| Fourth Quarter 2024 Performance Report: <ul style="list-style-type: none">➤ Market commentary➤ Current on watch fund:<ul style="list-style-type: none">• MFS Mid Cap Growth Fund➤ New on watch funds:<ul style="list-style-type: none">• Vanguard International Value Fund➤ Current fund lineup overview➤ Fee and revenue analysis | Action Requested | Hyas: Vincent Galindo |
| Review Target Date Analysis document | Possible Action Requested | Hyas: Vincent Galindo |



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|--|------------------|---|
| Review the document comparing the Nationwide annuity like products | Informational | Hyas: Vincent Galindo |
| Nagda Conference: <ul style="list-style-type: none">➤ Hilton San Diego Bayfront September 28 – October 1 | Informational | Chair, Jennifer Goodman |
| Nagda Debrief: <ul style="list-style-type: none">➤ Amend Plan Documents/Bylaws➤ Auto Enrollment | Informational | Chair, Jennifer Goodman and Committee Members |
| Comments from Committee Members | | |
| Next Meeting: Thursday, May 29, 2025, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 st Floor) | | |
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