



## Human Resources Division

Jennifer Goodman, Director

Rachel Novetzke, Assistant Director

### AGENDA

Deferred Compensation Advisory Committee

Thursday, May 29, 2025 10:00 a.m.

Location: County Administration Building

44 North San Joaquin Street, Room 146, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: [sjcdcacpubliccomments@sjgov.org](mailto:sjcdcacpubliccomments@sjgov.org). Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

Agenda Item	Type of Business	Presenter
Roll Call		
Approval of Minutes for Quarterly Meeting of February 27, 2025	Action Requested	Chair, Jennifer Goodman
Public Comment		
Program Status Reports: First Quarter	Informational	Nationwide: John Steggell
First Quarter 2025 Performance Report: <ul style="list-style-type: none"><li>➤ Market commentary</li><li>➤ Current on watch fund:<ul style="list-style-type: none"><li>• MFS Mid Cap Growth Fund</li><li>• Vanguard International Value Fund</li></ul></li><li>➤ New on watch funds:<ul style="list-style-type: none"><li>• DFA Real Estate Securities Fund</li></ul></li><li>➤ Current fund lineup overview</li><li>➤ Fee and revenue analysis</li></ul>	Action Requested	Hyas: Vincent Galindo
Review and approve Investment Policy Statement	Action Requested	Hyas: Vincent Galindo



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Agenda Item	Type of Business	Presenter
2025 Deferred Comp Election	Informational	Jennifer Goodman
Next Meeting: August 28, 2025	Discussion and Potential Action	Jennifer Goodman
Comments from Committee Members		
Next Meeting: Thursday, August 28, 2025, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 <sup>st</sup> Floor)		