

## AGENDA

Deferred Compensation Advisory Committee

Tuesday, September 2, 2025 1:00 p.m.

Location: County Administration Building

44 North San Joaquin Street, Room 146, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: [sjcdcacpubliccomments@sjgov.org](mailto:sjcdcacpubliccomments@sjgov.org). Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

Agenda Item	Type of Business	Presenter
Roll Call		
Approval of Minutes for Quarterly Meeting of May 29, 2025	Action Requested	Chair, Jennifer Goodman
Public Comment		
Quarterly Review & Field Update	Informational	Nationwide: John Steggell
Retirement Income Builder	Action Requested	Nationwide: John Steggell and Eric Glinsky
Second Quarter 2025 Performance Report	Action Requested	Morgan Stanley: Vincent Galindo
Review search document for international value asset class	Action Requested	Morgan Stanley: Vincent Galindo
Discuss Committee Charter and Fee Policy	Informational	Morgan Stanley: Vincent Galindo
Upcoming conferences	Informational	Morgan Stanley: Vincent Galindo

Agenda Item	Type of Business	Presenter
2025 Deferred Comp Advisory Committee Participant Election	Informational	Jennifer Goodman
Next Meeting: November 27, 2025	Discussion and Potential Action to reschedule due to Thanksgiving week	Jennifer Goodman
Comments from Committee Members		
Next Meeting: Thursday, November 27, 2025, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 <sup>st</sup> Floor)		