



AGENDA

Deferred Compensation Advisory Committee

Thursday, February 26, 2026 10:00 a.m.

Location: County Administration Building

44 North San Joaquin Street, Room 430, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: sjcdcacpubliccomments@sjgov.org. Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

Agenda Item	Type of Business	Presenter
Roll Call		
Approval of Minutes for Quarterly Meeting of November 7, 2025	Action Requested	Chair, Jennifer Goodman
Public Comment		
Program Status Reports: Fourth Quarter	Informational	Nationwide: John Steggell
Retirement Income Builder	Discussion with potential Action	Morgan Stanley: Vincent Galindo & Tom Breaden
Fourth Quarter 2025 Performance Report (Action Required) • Market commentary • On watch funds: MFS Mid Cap Growth Fund and DFA Real Estate Securities and Vanguard International Growth Fund • New watch funds: Invesco Gold and Special Minerals Fund • Current fund lineup overview	Action Requested	Morgan Stanley: Vincent Galindo



Human Resources Division

Jennifer Goodman, Director

Agenda Item	Type of Business	Presenter
• Fee and revenue analysis	Informational	Morgan Stanley: Vincent Galindo
Discuss moving target date series from low-cost CIT to a lower cost CIT	Action	Morgan Stanley: Vincent Galindo
Committee Charter and Fee Policy	Action	Morgan Stanley: Vincent Galindo
401a Plan County contributions	Action	Morgan Stanley: Vincent Galindo
• November meeting date change • Advisory Committee Website -Committee Member Photos/Bio • 2026 Committee Calendar	Action Informational Informational	Employee Benefits & Development Manager: Oriana Maghoney
Comments from Committee Members		
Next Meeting: Thursday, May 28, 2026, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 st Floor)		