



Human Resources Division

Jennifer Goodman, Director

Rachel Novetzke, Assistant Director

AGENDA

Deferred Compensation Advisory Committee

Thursday, October 26, 2023, 10:00 a.m.

Location: County Administration Building

44 North San Joaquin Street, Room 146, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: sjcdcacpubliccomments@sjgov.org. Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

Agenda Item	Type of Business	Presenter
Roll Call		
Approval of Minutes for Quarterly Meeting of July 27, 2023	Action Requested	Chair, Jennifer Goodman
Public Comment		
Program Status Reports: Third Quarter	Informational	Nationwide: John Steggell
Third Quarter 2023 Performance Report (data as of September 30, 2023): ➤ Market commentary ➤ On watch funds: • T. Rowe Price Large Cap Growth fund • MFS Mid Cap Growth Fund ➤ Current fund lineup overview ➤ Fee and revenue analysis	Informational	Hyas: Vincent Galindo
Update on Money Market Fund Addition	Informational	Hyas: Vincent Galindo
Place MetWest Total Return Bond Fund, TIAA-CREF High Yield Fund, and the Invesco Real Estate Fund on Watch Status	Action Requested	Hyas: Vincent Galindo
Legal and Regulatory Updates	Informational	Hyas: Vincent Galindo



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Agenda Item	Type of Business	Presenter
Virtual Benefits Fair Event Update	Informational	Nationwide: John Steggell
NAGDCA Award Recap	Informational	Nationwide: John Steggell
Deferred Compensation Advisory Committee Election Process/Updated	Informational	Shundel Graves
Comments from Committee Members		
Next Meeting: Thursday, January 25, 2024, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 st Floor)		