## Fair Political Practices Commission Filing Schedule for County of San Joaquin Committees Primarily Formed to Support/Oppose a Local Measure Listed on the August 25, 2020 Ballot

Deadline	Period	Form	Notes
Within 24 Hours Contribution Reports	5/27/20 - 8/25/20	497	<ul> <li>File if a contribution of \$1,000 or more in the aggregate is received from a single source.</li> <li>File if a contribution of \$1,000 or more in the aggregate is made to, or in connection with, another candidate or another measure being voted upon August 25, 2020, or made to a political party committee.</li> <li>The recipient of a non-monetary contribution of \$1,000 or more, in the aggregate, must file a Form 497 within 48 hours from the time the contribution is received.</li> <li>File by personal delivery, e-mail, guaranteed overnight service, or fax. You may also file online, if available.</li> </ul>
If combining first pre-election and semi-annual:  Jul 16, 2020  1st Pre-Election and Semi-Annual  If filing separately:  Jul 16, 2020  1st Pre-Election  Jul 31, 2020  Semi-Annual	*- 7/11/20 7/1/20 - 7/11/20 *- 6/30/20	460	<ul> <li>All committees must file Form 460.</li> <li>The first pre-election and semi-annual statements <i>may</i> be combined.</li> <li>If combining the first pre-election and semi-annual reports, the period covered is the day after the closing date of the last statement filed through July 11, 2020.</li> <li>Filers using an electronic filing system will likely have to file two separate statements.</li> <li>If filing two separate statements, the period covered for the semi-annual report is the day after the closing date of the last statement filed through June 30, 2020. The period covered for the first pre-election statement is July 1, 2020 through July 11, 2020.</li> </ul>
Aug 13, 2020 2 <sup>st</sup> Pre-Election	7/12/20 – 8/8/20	<u>460</u>	All committees must file this statement.
Jan 31, 2021 Semi-Annual	8/9/20 – 12/31/20	460	<ul> <li>All committees must file this statement.</li> <li>File by personal delivery or guaranteed overnight service. The committee may also file online, if available.</li> </ul>

## Fair Political Practices Commission Additional Reports

Depending on committee activity, the following reports may also be required:

- 460 Ballot Measure Quarterly Report: Quarterly campaign reports are required prior to the semi-annual period in which pre-election reports must be filed.
- <u>511</u> Paid Spokesperson Report: File within 10 days of making either of the following expenditures related to an advertisement to support or oppose a ballot measure: 1) A payment totaling \$5,000 or more to an individual to appear in an advertisement, or 2) A payment of any amount to an individual portraying a member of a licensed occupation (e.g., nurse, doctor, firefighter).

## **Additional Notes:**

- \* Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- **Deadline Extensions:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to a 24-Hour/10-Day Contribution Report (Form 497) that is due the weekend before the election, and this extension never applies to any 24-Hour/10-Day Independent Expenditure Report (Form 496). Such reports must be filed within 24 hours regardless of the day of the week. Statements filed after the deadline are subject to a \$10 per day late fine.
- Multi-Purpose Organizations (including non-profits): A multipurpose organization that uses its general dues account to make contributions or expenditures
  may qualify as a major donor or independent expenditure committee and may be required to report payments on Campaign Form 461. Such an organization
  will qualify as a recipient committee if expenditures exceed \$50,000 in a 12-month period or \$100,000 in four consecutive calendar years. An organization that
  qualifies as a recipient committee may need to file reports disclosing contributors. For more information, see the FPPC's fact sheet <a href="Campaign Reporting Rules for Multipurpose Organizations">Campaign Reporting Rules for Multipurpose Organizations</a>.
- Committee Status: See FPPC Regulation 18247.5 to determine if a committee is primarily formed.
- Other Committee Expenditures: Contact the FPPC if the committee makes independent expenditures/contributions to candidates and/or other measures. Additional reports may be required.
- **Method of Delivery:** All paper filings may be filed by first class mail unless otherwise noted. A paper copy of a statement may not be required if a local agency requires online filing pursuant to a local ordinance.
- Local Ordinance: Always ask your filing official if additional local rules apply.
- Public Documents: All statements are public documents.
- Resources: Campaign manuals and other instructional materials are available here. Or visit www.fppc.ca.gov > Learn > Campaign Rules.