



Steve J. Bestolarides
San Joaquin County
Assessor - Recorder - County Clerk

44 N. San Joaquin Street Suite 230, Stockton, CA 95202-3273
 ASSESSOR: Telephone (209) 468-2630 FAX (209) 468-0422

Karyn R. Johnson
 Assistant Assessor
 Recorder - County Clerk

Vacant
 Chief of Standards

Jeffrey M. Moreno
 Chief of Valuation

Teresa Williamson
 Operations Manager
 Recorder - County Clerk

Assessor Parcel#
Business Location:

STATEMENT OF CHANGE FORM

Please complete the appropriate section, sign and return the completed form as soon as possible.
Questions on this form, please call (209) 468-2630, or, fax completed form to (209) 468-9351

SOLD BUSINESS

Date Sold _____ Furn/Fix Sale Price \$ _____

Complete NEW OWNER INFORMATION below.

MOVED BUSINESS AND/OR MAILING ADDRESS

CHECK HERE IF BOTH

Date Moved _____

Address of New Location _____

If you **Moved** within this county, did you receive a Property Statement for this new location?

YES NO If yes, account/parcel no. from that statement _____

PERMANENTLY CLOSED BUSINESS

Date Closed _____

Disposition of assets: Sold (*Complete NEW OWNER INFO. below*) Abandoned Other

If **Other**, explain _____

If you ceased doing business as a result of a foreclosure, did the business continue to operate at this location under new ownership? Yes (*Complete NEW OWNER INFO. below*) No

NEW OWNER INFORMATION

Name _____

Address _____

Phone No. _____

I declare under penalty of perjury that the above statement is true and correct.

 Signature of Owner, Officer or Authorized Agent Phone No. Date

Note: California Revenue and taxation code Section 461, False Statement:

Every person who willfully states anything which he knows to be false in any oral or written statement, not under oath, required or authorized to be made as the basis of imposing any tax, is guilty of a misdemeanor and upon conviction thereof may be punished by imprisonment in the county jail for a period not exceeding six months or by a fine.



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44 N. San Joaquin Street Suite 230, Stockton, CA 95202-3273
Jeff Moreno (209) 468-8390

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Re: Statement of Change

Dear Taxpayer:

When filing Statement of Change form(s) for the purpose of changing assessment(s), proper documentation is **required**. Without proper documentation we will be unable to process your request.

Documentation needed to support costs include but are not limited to copies of:

- Tax returns
- Depreciation schedules
- Financial statements
- Purchase invoices
- Bills of sale

If the Statement of Change form is solely for the purpose of changing ownership, or closure of your business, please provide us with:

- new owner information, or
- proof business has closed

If you are only filling out a Statement of Change form to notify us that you have moved somewhere else within the county, or have changed your mailing address, **no other documentation is required**.

If you have any questions, please call (209) 468-2640.

Thank you,

Jeffrey M. Moreno
Chief of Valuation