



Human Resources Division

Jennifer Goodman, Director

Rachel Novetzke, Assistant Director

AGENDA

Deferred Compensation Advisory Committee

Thursday, April 25, 2024 10:00 a.m.

Location: County Administration Building

44 North San Joaquin Street, Room 146, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: sjcdcacpubliccomments@sjgov.org. Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

Agenda Item	Type of Business	Presenter
Roll Call		
Approval of Minutes for Quarterly Meeting of January 25, 2024	Action Requested	Chair, Jennifer Goodman
Public Comment		
NAGDCA Annual Conference Interest	Informational	Chair, Jennifer Goodman
Program Status Reports: First Quarter	Informational	Nationwide: John Steggell
First Quarter 2024 Performance Report: <ul style="list-style-type: none"> ➤ Market commentary ➤ On watch funds: <ul style="list-style-type: none"> • Metropolitan West Total Return Bond Fund • TIAA-CREF High Yield Fund • T. Rowe Price Large Cap Growth fund • Invesco Real Estate Fund ➤ Possibly remove On-Watch: MFS Mid Cap Growth Fund 	Possible Action Requested	Hyas: Vincent Galindo



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Agenda Item	Type of Business	Presenter
<ul style="list-style-type: none">➤ Current Fund lineup overview➤ Fee and revenue analysis	Possible Action Requested	Hyas: Vincent Galindo
Review Intermediate Term Bond Fund search and approve selection	Action Requested	Hyas: Vincent Galindo
Review high yield bond fund search and approve selection	Action Requested	Hyas: Vincent Galindo
Review International Index Fund search and approve selection	Action Requested	Hyas: Vincent Galindo
Review and approve updated Investment Policy Statement	Action Requested	Hyas: Vincent Galindo
Comments from Committee Members		
Next Meeting: Thursday, July, 25, 2024, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 st Floor)		